

Kingdom Financial Group, LLC

PRIVACY POLICY NOTICE

Kingdom Financial Group, LLC (“KFG”) is committed to adhering to the requirements and expectations regarding the privacy of personal information.

Investment advisers are required by law to inform their clients annually in writing of their policies regarding privacy of client information. We are bound by professional standards of confidentiality. Federal law gives the customer the right to limit some but not all sharing of personal information. It also requires us to tell you how we collect, share, and protect your personal information.

Privacy regulations are founded upon three definitions:

1. **Consumer** – a person who has not entered into an investment advisory relationship but has disclosed nonpublic information to our firm.
2. **Client** – a person who has entered into an investment advisory relationship with the firm or that individual’s designated representative.
3. **Nonpublic Information (“NPI”)** – personally identifiable private information, not available from public sources, about a client or consumer. It generally includes name, address, age, social security number, assets, income, net-worth, account balances, account numbers, beneficiary information, or investment history.

PARTIES TO WHOM WE DISCLOSE INFORMATION

Our firm collects NPI about clients and consumers. We will not share nonpublic information about clients or consumers with third parties not affiliated with our firm, except as noted below:

- To complete transactions or account changes, as directed by the client
- To maintain or service a client’s account
- If requested by the client
- With entities under common ownership and control of our firm
- With contracted third parties who require the information to develop, support and deliver services or for the marketing of our services
- If our firm is required or permitted by law or regulatory authorities with jurisdiction over the firm

PROTECTING THE CONFIDENTIALITY OF CONSUMERS AND CLIENTS

As a client of our firm your privacy is important to us. We are dedicated to safeguarding your personal and financial information. We restrict access to nonpublic information about you to those employees who need to know that information to provide products or services to you. We maintain physical, electronic, and procedural safeguards to comply with federal standards to guard your nonpublic information. We continue to safeguard and keep confidential the personal and financial information of all present and past clients.

We will notify you in advance if our privacy policy is expected to change.

Use of Artificial Intelligence

We use Artificial Intelligence (“AI”) to assist with some back-office operations of the Firm. Kingdom uses an AI platform to assist with note taking. This AI platform will transcribe and summarize meeting notes for record-keeping and documentation purposes when added to a Firm online meeting.

FEDERAL LAW GIVES YOU THE RIGHT TO LIMIT SHARING – OPTING OUT

Federal law allows you the right to limit the sharing of your NPI by “opting-out” of the following: sharing for non-affiliates’ everyday business purposes – information about your creditworthiness; or sharing with affiliates or non-affiliates who use your information to market to you. State laws and individual companies may give you additional rights to limit sharing.

If you wish for us not to share your information as stated above, please contact us by:

- Calling us at: 623.974.0300
- Contact us by mail at: Kingdom Financial Group, LLC
14155 N. 83rd Ave.
Suite 144
Peoria, AZ 85381

Please call if you have any questions. Your privacy, our professional ethics, and the ability to provide you with quality financial services are very important to us.